IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	CASE NO. 09-36291
	§	
BASELINE OIL & GAS CORP.,	§	
	§	
Debtor.	§	(Chapter 11)
	§	
	§	

NOTICE OF CONFIRMATION HEARING

[Relates to Docket Nos. 10, 11, and 16]

PLEASE TAKE NOTICE that a hearing on the confirmation of Prepackaged Plan of Reorganization of Baseline Oil & Gas Corp. Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 11] will be held on <u>September 25, 2009 at 9:00 a.m.</u> (prevailing Central Time), before the Honorable Jeff Bohm, United States Bankruptcy Judge, 515 Rusk Avenue, Courtroom 600, Houston, Texas, 77002.

PLEASE TAKE NOTICE that a website has been established to provide information regarding this bankruptcy case and the Prepackaged Plan [Docket No. 11] and Disclosure Statement in support of same [Docket No. 10]. Information is available at: www.tkworkplace.com/Baseline.

DATED: September 8, 2009.

Respectfully submitted,

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PROPOSED COUNSEL FOR DEBTOR AND

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CERTIFICATE OF SERVICE

I certify that on September 8, 2009, a true and correct copy of the foregoing document was served upon the parties on the attached Global Service List by first class U.S. mail, postage prepaid and on all parties entitled to service via this Court's Electronic Filing System ("<u>ECF</u>").

/s/ Demetra L. Liggins
One of Counsel